

AGENDA

- 1. TERMINAL ADVISORY GROUP PRESENTATION
- 2. RAILWAY UNDERTAKING ADVISORY GROUP PRESENTATION
- 3. TEMPORARY CAPACITY RESTRICTIONS
- 4. COOPERATION WITH THE ATLANTIC EUROPEAN TRANSPORT CORRIDOR COORDINATOR
- 5. NEW PERFORMANCE KPI ACCORDING TO TEN-T REGULATION
- 6. MARKET DEVELOPMENTS FOLLOWING THE INVESTMENT PROJECTS IN THE IBERIAN PENINSULA AND FRANCE
- 7. ADVISORY GROUPS MEETINGS AND CONSULTATIONS IN 2025





COORDINATION BETWEEN INFRASTRUCTURE MANAGERS

GERMANY - FRANCE

- 4 meetings per year to coordinate between IMs (« RAN group »)
- 1 meeting per year to inform RUs on the results of the coordination (last meeting on 25 Nov 24)
- In 2025, coordination of 2027 2028 TCRs

FRANCE - SPAIN

- 2 meetings per year to coordinate between IMs
- 1 meeting per year to inform RUs on the results of the coordination (1st meeting in Jan 25)
- In 2025, coordination of 2026 - 2027 TCRs

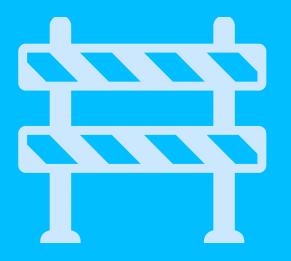
SPAIN - PORTUGAL

- 1 monthly meeting to coordinate planned works impacting international traffic (1to-2-month plan)
- 2 Yearly meetings to inform and coordination TCRs planned within the next 1 to 2 years
- In 2025 coordination of 2026 – 2027 TCRs



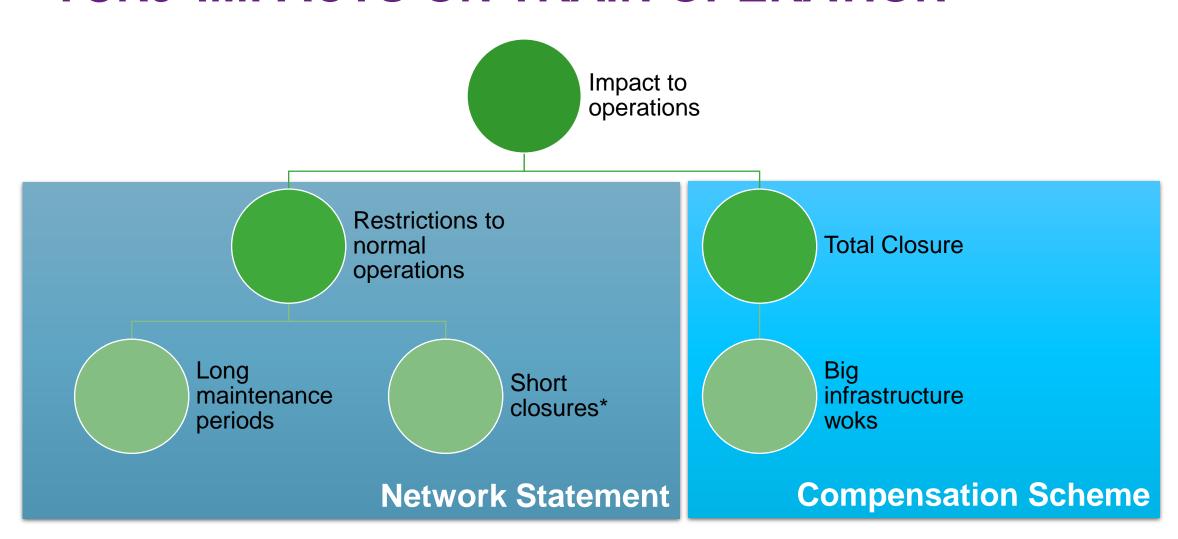


COMPENSATION SCHEMES TO RUS FOR TCRs IN PORTUGAL



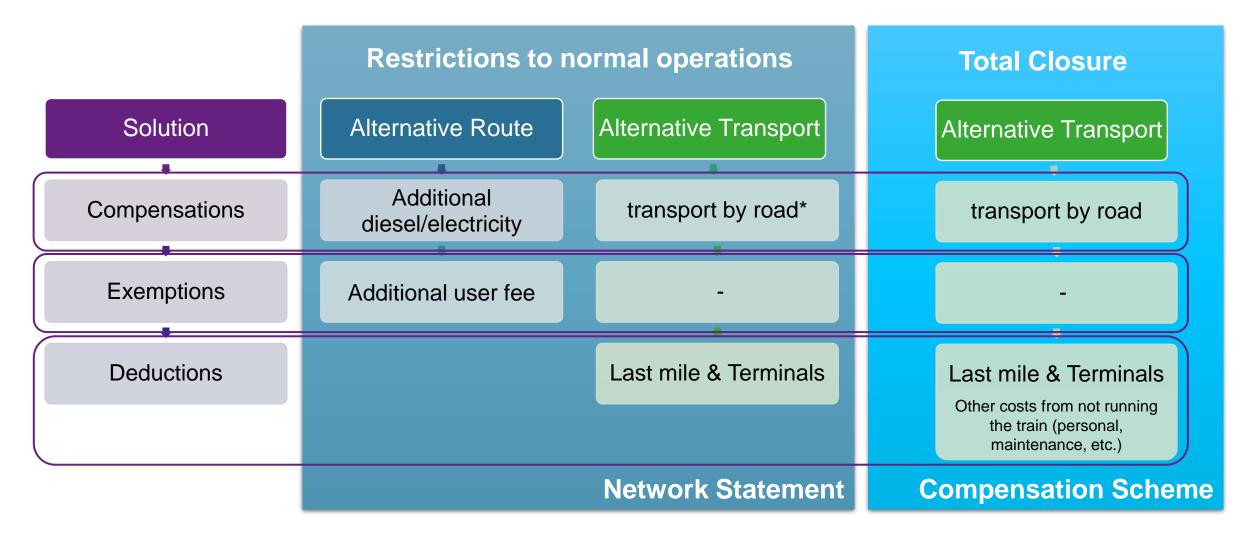


TCRs' IMPACTS ON TRAIN OPERATION



^{*} Which can be offset to the following and previous days

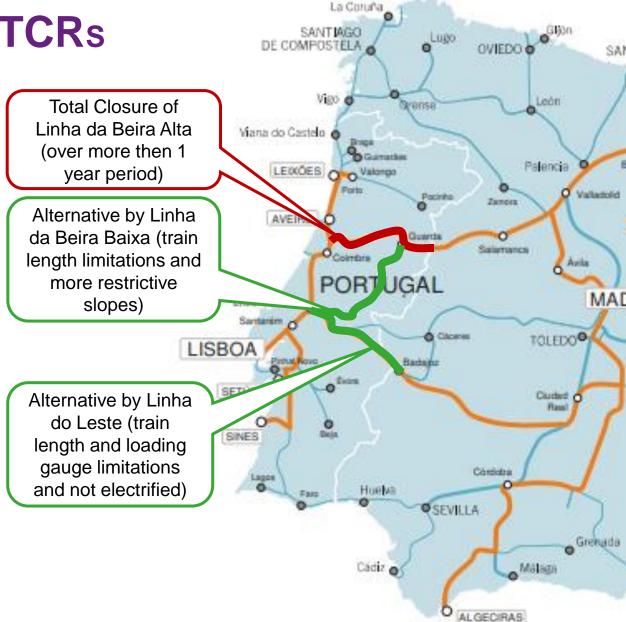
RUs COMPENSATION FOR TCRs



^{*} When not all traffic can be diverted to the alternative route

RUS COMPENSATION FOR TCRS LINHA DA BEIRA ALTA EXAMPLE

	Rerouted Trains (by train)	Cancelled Trains (by cycle)	Transport by Road (by lorry)
User fee	+	-	
Manpower	+	-	
Fuel	+	-	
Maintenance	+	-	
Road transport in PT&SP territory			+
Last Mile			-
Terminal Operations			-



LIMITS TO THE COMPENSATIONS



Compensations are only made to **existing traffic** at the time of the TCR

RUs must demonstrate which trains are affected by the TCR and present evidences of the additional costs



IP is responsible for negotiating with the RUs the compensation conditions, applying and paying them





FRANCE: THE PATHS PROTECTION PROGRAM

Trajectory of 210 Million Euros

2024

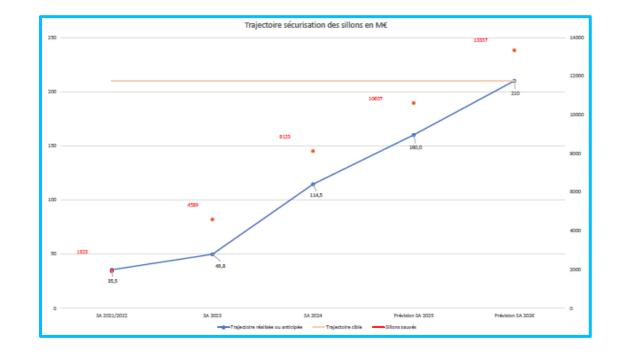
15 projects included for €114.5 million Almost 50% of paths saved are on RFC Atlantic

2025, as of now*:

14 projects included for €160 million

2026, as of now*

5 projects included for €210 million



Between 2021 and 2024, SNCF Réseau saved 8,123 paths-days thanks to the Program

The average cost for preserving a path is €14,096



RFC ATLANTIC: UPDATED MAP OF THE RFC

Comparison before and after the TEN-T Revision 2024







CHALLENGES AND REQUIREMENTS FOR PERFORMANCE KPI OF TEN-T

Performance KPI in TEN-T

Existing RFC KPI

Definition in TEN-T regulation

Dwelling time in cross-border section **of max 25 minutes** (2030ff)

- Dwell time in a defined border section, due to IMs, RUs and external factors, incl.
- Comparison of planned and real dwell time
- Dwelling time = total additional transit time that can be attributed to the existence of the border crossing
- Excluding the time that cannot be attributed to the border crossing*

Punctual arrival of at least 75% for international freight trains (2030ff)

- Punctuality within 30 min at real destination, RFC destination, RFC exit
- All delay reasons considered, from IMs, RUs, external factors
- Punctual within 30 min of planned arrival, measured either at destination (EU country), or at border to third country
- Only IM delay reasons considered
- Excluding delays from third countries

RFC Atlantic approach to new TEN-T requirements

- Keep existing comprehensive KPI showing the full effect
- Develop KPI according to TEN-T definition as additional KPI
- Requirements for TEN-T KPI:
 - a. Implementation of definition agreed between the RFCs/IMs and with stakeholders (RUs, ExBo, ETCs,...) and
 - **b.** Automatic calculation of the agreed KPIs is possible

^{* &}quot;such as operational procedures carried out in facilities located in the proximity of the border crossing but not intrinsically related to it (....)"



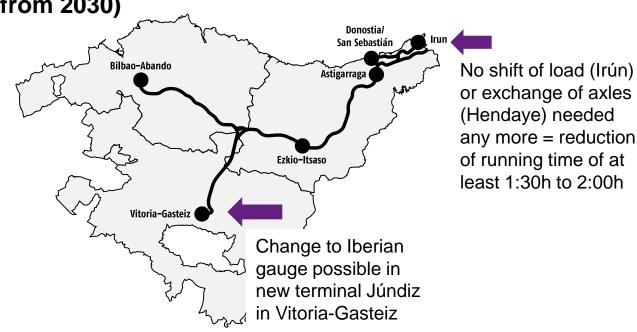
CHANGES WITH BASQUE Y PROJECT IN SPAIN

Situation regarding gauge in 2024



RFC map in CIP: https://cip-online.rne.eu/topology/interactive-map?welcome=true

Future lines of Basque Y with UIC gauge (from 2030)

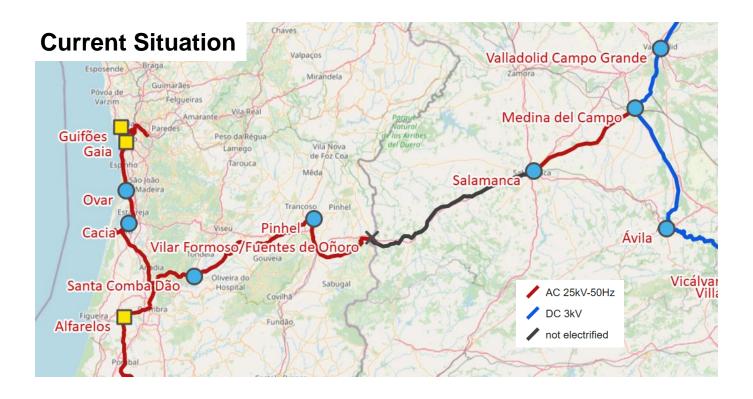


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CHANGES BETWEEN PORTUGAL AND SPAIN (SLIDE I)

Connection between Pampilhosa/Vilar Fromoso and Salamanca/Medina del Campo/Fuentes de Oñoro



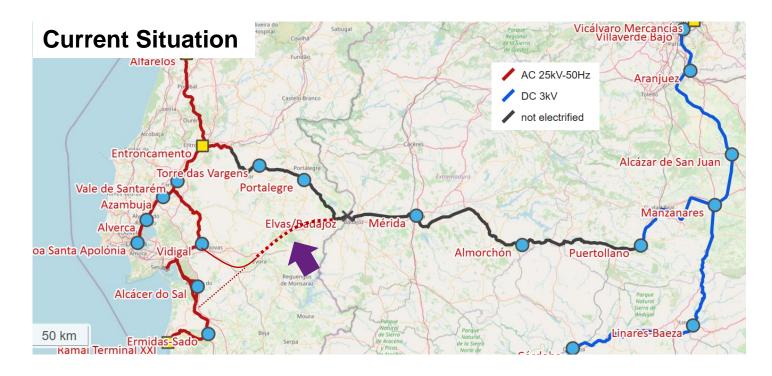
Planned improvements

- Full electrification is under construction in Spain (2025/2026)
- Further improvements planned to enable 750m trains in Spain
- Under construction, stations to enable
 750m trains in Portugal (2025)

RFC map in CIP: https://cip-online.rne.eu/topology/interactive-map?welcome=true

CHANGES BETWEEN PORTUGAL AND SPAIN (SLIDE II)

Connection between Sines/Setubal/Lisbon to Madrid via Elvas/Badajoz

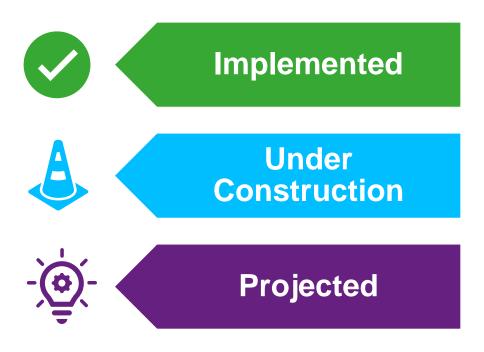


RFC map in CIP: https://cip-online.rne.eu/topology/interactive-map?welcome=true

Planned improvements

- New Line Evora Elvas as part of the new high speed link Lisbon – Madrid (2025), the new line will also enable rolling motorways, electrification 25kv and 750m trains
- The full New South Corridor is expected to cut running time tremendously, e.g. 3:30h faster services from Sines Port to Badajoz
- The section Badajoz-Mérida-Puertollano is planned to be fully electrified and enabling also rolling motorways services by 2028. By 2030, ERTMS is planned to be fully operational on the line.

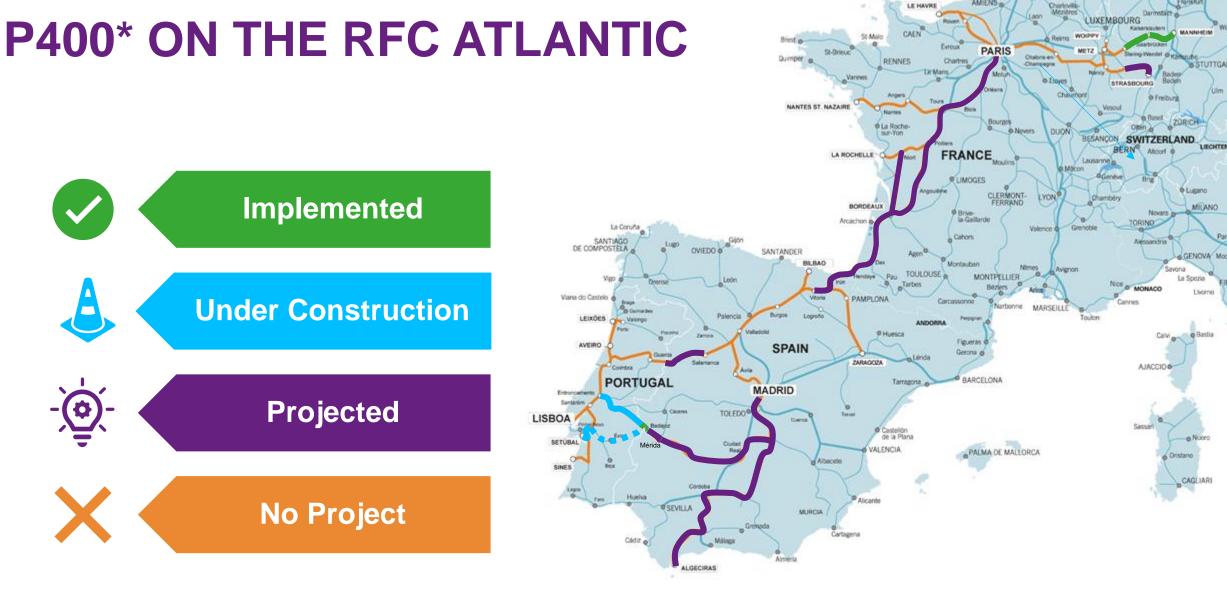
750M TRAINS ON RFC ATLANTIC





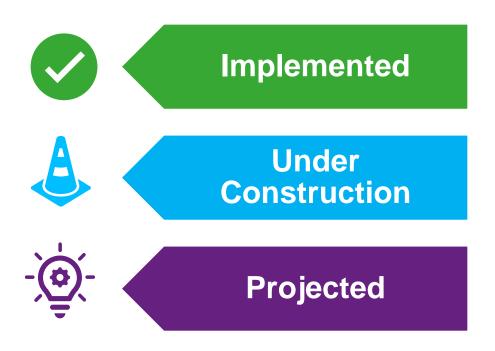
BELGIUM Dego

Implemented Under Construction Projected LISBOA **No Project**



^{*} On the French Atlantic lines, preliminary studies have being carried out for AFG (low wagon type Cargo Beamer/Modalhor) and LGP400 loading gauge for the first 7 tunnels studied (the other ones are being studied only with LGP400)

ERTMS ON RFC ATLANTIC

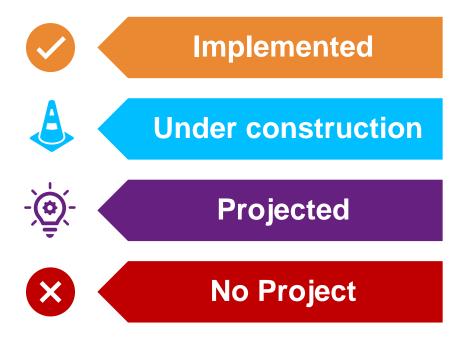




Please note:

- The connection Madrid Zaragoza is not part of the ETC or RFC Atlantic. It is shown here only to complete the picture.
- The French National Implementation Plan will be published shortly and will contain information on the planning of ERTMS deployment

ELECTRIFICATION









2025 CONSULTATION OF THE ADVISORY GROUPS

FROM THE TEN-T REGULATION REVISION

FOR THE IMPLEMENTATION PLAN	FOR THE ANNUAL REPORT
On the investment plan, ie on the draft Project list of Atlantic ETC (to be confirmed) in March	On the performance of the corridor in March
On corridor developments in March	On the performance indicators in March
On the Implementation plan itself in October	

2025 MEETINGS WITH CUSTOMERS AND TERMINALS

